

UNITED STATES OF AMERICA
before the
SECURITIES AND EXCHANGE COMMISSION

SECURITIES ACT OF 1933
Release No. 11046 / March 29, 2022

Admin. Proc. File Nos. 3-20627

In the Matter of

THE REGISTRATION STATEMENT OF LIFE SCIENCE
HOLDINGS, INC.

NOTICE THAT INITIAL DECISION HAS BECOME FINAL

The time for filing a petition for review of the initial decision in this proceeding has expired. No such petition has been filed by Life Science Holdings, Inc., and the Commission has not chosen to review the decision on its own initiative.

Accordingly, notice is hereby given, pursuant to Rule 360(d) of the Commission's Rules of Practice,¹ that the initial decision of the administrative law judge has become the final decision of the Commission with respect to Life Science Holdings, Inc.² The order contained in that decision is hereby declared final. The initial decision ordered that, pursuant to Section 8(d) of the Securities Act of 1933, the effectiveness of the registration statement filed by Life Science Holdings, Inc., is suspended.

For the Commission, by the Office of the General Counsel, pursuant to delegated authority.

Vanessa A. Countryman
Secretary

¹ 17 C.F.R. § 201.360(d).

² *The Registration Statement of Life Science Holdings, Inc.*, Initial Decision Release No. 1412, 2022 WL 488514 (Feb. 11, 2022).